

Presenter name 

TAKE CONTROL

A balanced approach to achieving your goals

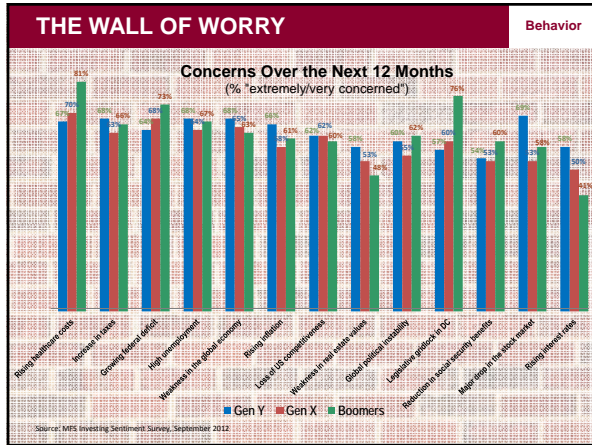


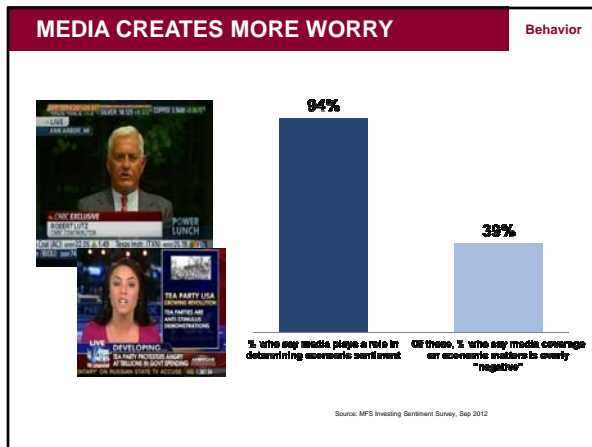
Before investing, consider the fund's investment objectives, risks, charges, and expenses. For a prospectus, or summary prospectus, containing this and other information, contact your investment professional or view online at mfs.com. Please read it carefully.

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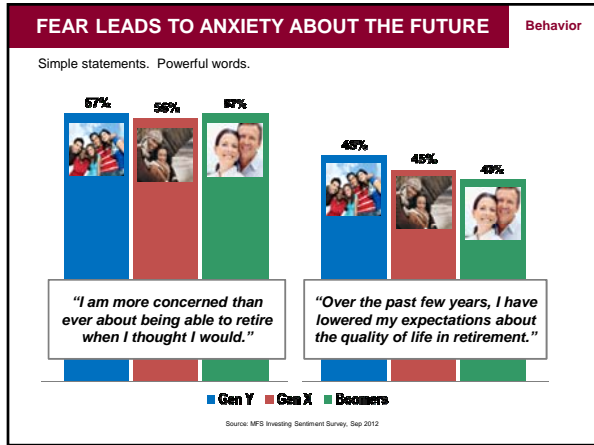
NOT FDIC INSURED • MAY LOSE VALUE • NO BANK GUARANTEE

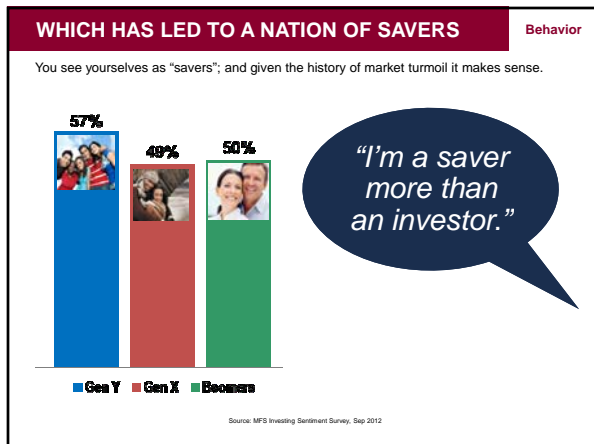
MFS Fund Distributors, Inc., Boston, MA MFSR-TAKECON-PR2 2597.2

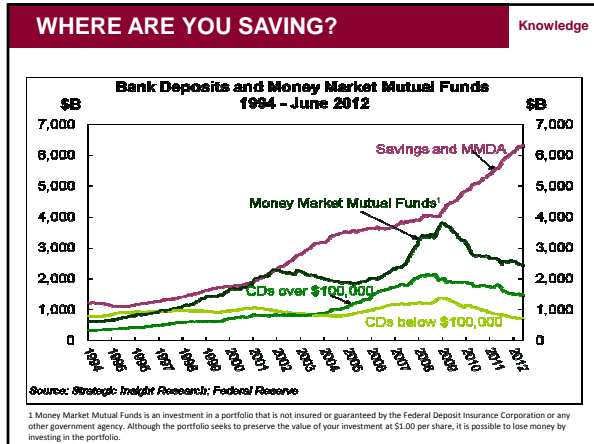


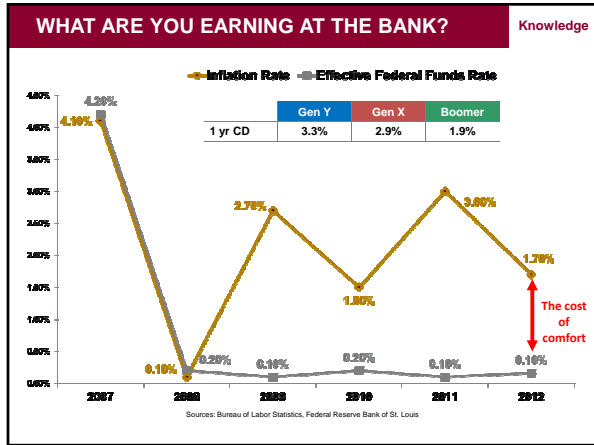












THE TIME IT TAKES TO DOUBLE YOUR MONEY Knowledge

$\frac{72}{\text{Rate of Return}} = \text{years it takes to double your \$\$}$

Cash 1% return		Bonds 6% return		Stocks 8% return	
Current age	Age when investment doubles	Current age	Age when investment doubles	Current age	Age when investment doubles
30	102	30	42	30	39
40	112	40	52	40	49
50	122	50	62	50	59

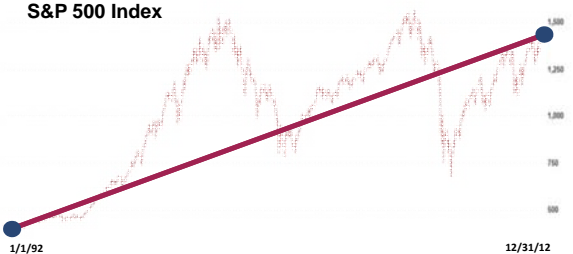
Hypothetical results are for illustrative purposes only and are not intended to represent the future performance of any MFS product. The use of a systematic investing program does not guarantee a profit or protect against a loss in declining markets. You should consider your financial ability to continue to invest through periods of low prices.

HOW MANY "F'S" DO YOU SEE? Knowledge

FINISHED FILES ARE THE RESULT OF YEARS OF SCIENTIFIC STUDY COMBINED WITH THE EXPERIENCE OF MANY YEARS.

WHAT DO YOU SEE? Knowledge

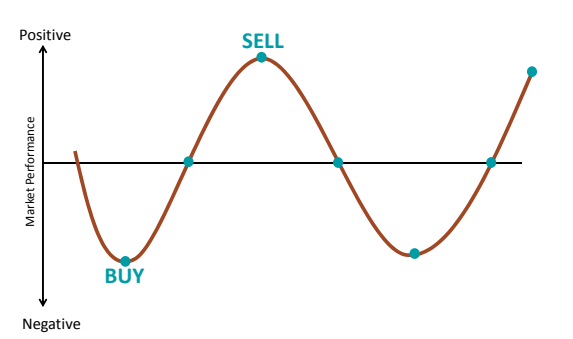
S&P 500 Index



1/1/92 12/31/12

Source: Morningstar Direct. The S&P 500 Stock Index measures the broad U.S. stock market. It is not possible to invest directly in an index.

HOW SHOULD YOU INVEST? Knowledge



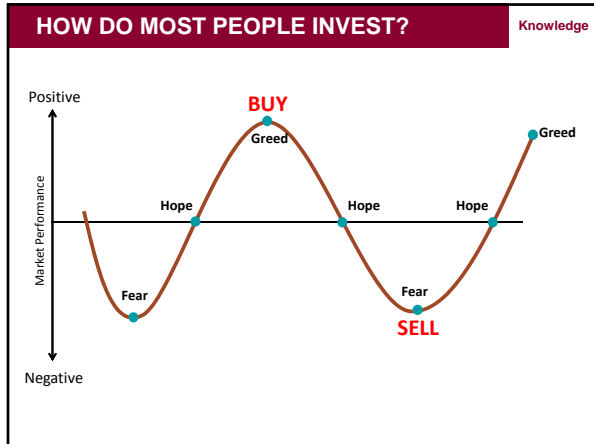
Positive

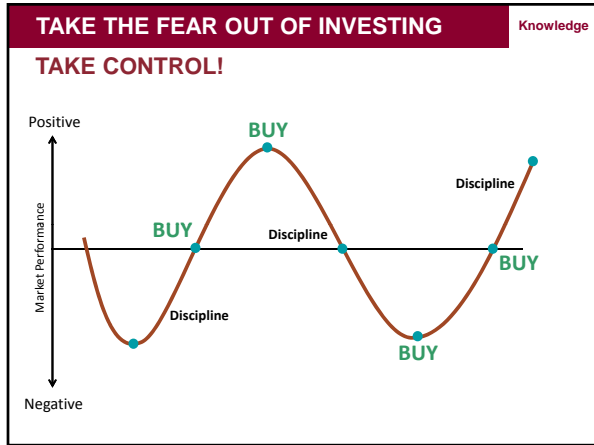
Market Performance

Negative

BUY

SELL





DOLLAR COST AVERAGING

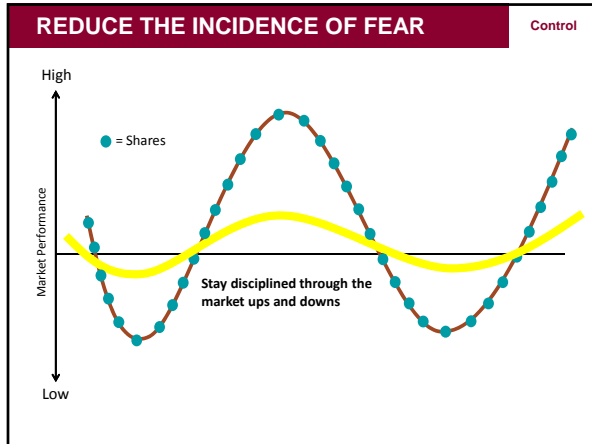
Knowledge

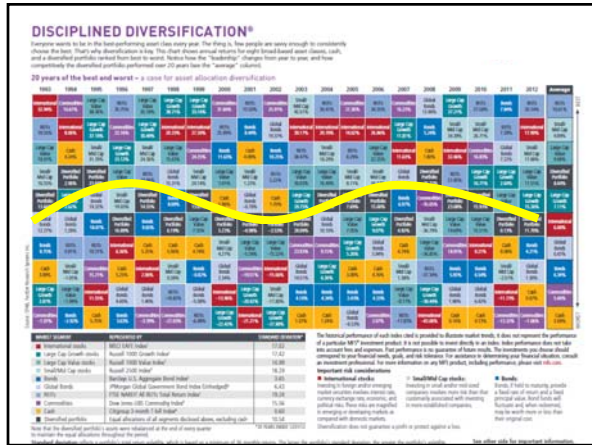
"Lump sum" Luke			"DCA" Diana		
Hypothetical Investment	Share Price	Shares Purchased	Hypothetical Investment	Share Price	Shares Purchased
Month 1	\$10		Month 1	\$10	
Month 2	\$8		Month 2	\$8	
Month 3	\$5		Month 3	\$5	
Month 4	\$8		Month 4	\$8	
Month 5	\$9		Month 5	\$9	
Month 6	\$11		Month 6	\$11	
Total			Total		

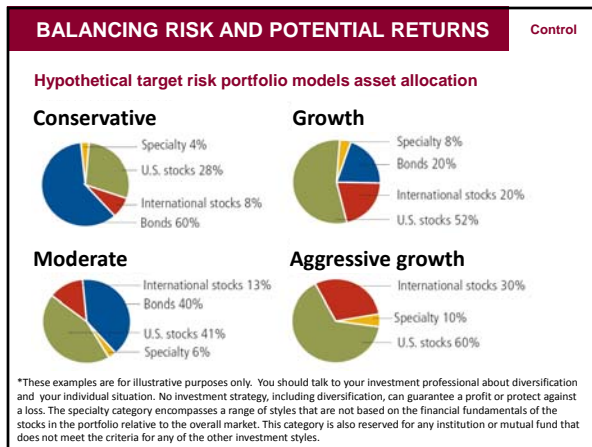
Average cost of each share:
\$2,400/240 = \$10

Average cost of each share:
\$2,400/300 = \$8

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Keep in mind that all investments, including mutual funds, carry a certain amount of risk including the possible loss of the principal amount invested.

Stock markets and investments in individual stocks are volatile and can decline significantly in response to issuer, market, economic, political, regulatory, geopolitical, and other conditions. Investments in debt instruments may decline in value as the result of increases in interest rates, declines in the credit quality of the issuer, borrower, counterparty or underlying collateral or assets and the terms of the instrument, or changes in economic, political, issuer-specific, or other conditions. Certain types of debt instruments can be more sensitive to these factors and therefore more volatile. Investments in foreign markets can involve greater risk and volatility than U.S. investments because of adverse market, economic, political, regulatory, geopolitical, or other conditions.

The investments you choose should correspond to your financial needs, goals, and risk tolerance. For assistance in determining your financial situation, consult an investment professional.

- REMEMBER THIS:**
- Consult your investment professional
 - Invest with Discipline – not emotion
 - Stay Diversified / Dollar cost averaging
 - Listen to the news with caution
 - Stay true to your written long-term plan

QUESTIONS

About the ISI survey
MFS, through Research Collaborative, an independent research firm, sponsored an online survey from August 29 to September 10, 2012, of 923 individual US investors with \$100,000 or more in household investable (nonretirement) assets. All investor respondents make or share in making financial decisions for their households. MFS was not identified as the sponsor of the survey. Generation Y investors are those under the age of 33; 193 participated in the survey. Generation X is defined as investors between the ages of 33 and 47; 256 participated in the survey. Baby Boomer investors are those between the ages of 48 and 66; 301 participated in the survey. There were 173 participants over 67 years of age.
